

Financial Aid: Student Income and Asset Information for 26-27 FAFSA

Income and/or asset information for you and/or your spouse (if applicable) was changed on your 2026-2027 FAFSA OR there is a possible conflict in the financial information reported for you and/or your spouse (if applicable) on your 2026-2027 FAFSA. The Financial Aid Office must resolve this conflicting financial information to determine your eligibility for financial aid. If additional information is needed, you may be selected for verification.

Student Name: _____ Student ID: _____

If the student is married, provide the name of the student's spouse: _____

	Enter the amounts for the student and student's spouse below. Do NOT leave any section blank. Enter a "0" if the question is not applicable to you or your spouse. Convert foreign currency to U.S. dollars.	Student	Student's Spouse
1.	Did or will you file a 2024 IRS Form 1040 or 1040-NR?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
2.	Did or will you file a 2024 foreign tax return?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
3.	Did you have any income earned in the United States or in a foreign country in 2024?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
4.	Income earned from work in 2024 in the United States or in a foreign country. IRS Form 1040 or 1040-NR: line 1z + Schedule 1 lines 3 + 6.	\$ _____	\$ _____
5.	2024 tax exempt interest income. IRS Form 1040: line 2a	\$ _____	\$ _____
6.	2024 untaxed portions of IRA distributions. IRS Form 1040: line 4a - 4b	\$ _____	\$ _____
7.	2024 IRA rollover into another IRA or qualified plan.	\$ _____	\$ _____
8.	2024 untaxed portions of pensions. IRS Form 1040: line 5a minus 5b	\$ _____	\$ _____
9.	2024 pension rollover into an IRA or other qualified plan.	\$ _____	\$ _____
10.	2024 adjusted gross income. IRS Form 1040: line 11	\$ _____	\$ _____
11.	Income tax paid in the U.S. or a foreign country in 2024. IRS Form 1040: line 24 if a U.S. tax return was filed. If negative enter \$0.	\$ _____	\$ _____
12.	2024 IRA deductions and payments to self-employed SEP, SIMPLE, and qualified plans. IRS Form 1040: Schedule 1 lines 16 + 20	\$ _____	\$ _____
13.	2024 Education credits. Schedule 3, line 3 + IRS Form 1040 line 29	\$ _____	\$ _____
14.	2024 net profit or loss from IRS Form 1040 Schedule C line 31	\$ _____	\$ _____
15.	Amount of college grants, scholarships, or AmeriCorps benefits reported as income to the IRS for 2024.	\$ _____	\$ _____

	Enter the amounts for the student and student's spouse below. Do NOT leave any section blank. Enter a "0" if the question is not applicable to you or your spouse. Convert foreign currency to U.S. dollars.	Student	Student's Spouse
16.	2024 foreign earned income exclusion. IRS Form 1040 Schedule 1 line 8d	\$ _____	\$ _____
17.	Annual Child Support Received Enter the total amount you received in child support for the last complete calendar year.	\$ _____	\$ _____
18.	Current total of cash, savings, and checking accounts Do not include student financial aid. Report the amount as of the date the 2026-2027 FAFSA was completed.	\$ _____	\$ _____
19.	Current net worth of investments, including real estate Do not include the home the student lives in, retirement plans, or the value of life insurance. Net worth is the value of the investments minus any debts owed against them. Report the net worth as of the date the 2026-2027 FAFSA was completed.	\$ _____	\$ _____
20.	Current net worth of businesses and investment farms Enter the net worth of your businesses or for-profit farms. Don't include a family business with 100 or fewer full-time employees or farms where the family resides. Net worth is the value of the businesses or farms minus any debts owed against them. Report the net worth as of the date the 2026-2027 FAFSA was completed.	\$ _____	\$ _____

Comments: _____

Certification: By signing this form, you certify that all the information you provided is true and complete to the best of your knowledge and you agree to provide additional documents if requested by the Financial Aid Office.

Student's Signature

Date

Student Spouse's Signature (if applicable)

Date